



Global private equity firm secures financing to support acquisition and expansion of logistics provider

DEAL FLASH | DEBT ADVISORY, LOGISTICS, PRIVATE EQUITY | JUNE 2026

DEAL SNAPSHOT

Sun European Partners, a global private equity firm, has raised debt facilities to support its acquisition of B&H Worldwide.

B&H Worldwide is an industry-leading, time-critical global logistics provider serving the aviation and aerospace sectors. Founded in the UK in 1988, the company has a diversified international customer base, including leading airlines, maintenance, repair and overhaul (MRO) providers, and original equipment manufacturers (OEMs). It delivers time-critical freight and supply chain solutions, with particular expertise in high-value component logistics, where clients require secure handling, rapid response, global reach and reliable 24/7 operational support.

Based in London, Sun European Partners has over 20 years of investment experience across Europe. It focuses on high-quality companies that are looking to embark on their next growth phase, and targets specific essential service niches, such as compliance & technical, corporate & financial services and distribution & logistics.

“We have been hugely impressed by the Oaklins S&W debt advisory team’s expertise, drive, innovation and client-focused approach in this complex transaction, which involved raising multi-currency facilities to fund B&H’s operations and planned expansion across Asia, Europe and the USA.”

GABRIEL DANIELACHVILI
PRINCIPAL
SUN EUROPEAN PARTNERS
UNITED KINGDOM

OAKLINS PLAYED A PIVOTAL ROLE IN ARRANGING THIS DEAL

Oaklins S&W, one of Oaklins’ member firms in the UK, acted as the debt advisor to Sun European Partners, advising on the structuring and raising of committed multi-currency facilities from a club of leading European banks. The facilities comprised term loans, revolving credit and committed acquisition lines to support the transaction, working capital needs and future growth through acquisitions.



MARKET TRENDS & DEAL DRIVERS

The aerospace logistics sector is driven by strong structural growth, underpinned by expanding global fleets, aging aircraft and rising MRO spend, all of which increase maintenance intensity and parts demand.

Growth is further accelerated by supply-side constraints and operational pressures. Aircraft production delays, limited spare part availability and ongoing supply chain disruption are increasing utilization and failure rates, driving greater reliance on time-critical shipments beyond traditional AOG (Aircraft on Ground) events.

With most time-sensitive logistics outsourced and a fragmented competitive landscape, high barriers to entry and relationship-led procurement support resilient demand, consolidation opportunities and sustained premium economics for specialist providers.

TALK TO OUR ADVISORS



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Fenton leads the debt and capital advisory team at Oaklins S&W. With more than 30 years of experience, Fenton has originated and led significant board-level client relationships, advised on over US\$26 billion (£20 billion) of debt facilities across the UK, Europe and the USA, and supported a broad range of public and private mid-market companies, institutions and investors.

Lachlan has more than 10 years of experience in debt and capital advisory, with extensive expertise in advising middle-market sponsors on fundraising across a range of transactions and sectors.



“B&H Worldwide has built a leading market position in the aviation logistics sector. We are delighted to have supported the Sun European Partners team on this landmark investment and to advise on the related debt facilities underpinning B&H’s exciting growth plans.”

FENTON BURGIN
PARTNER, OAKLINS S&W

**OAKLINS HAS CLOSED 467 DEALS IN DEBT ADVISORY,
201 DEALS IN LOGISTICS AND 1,445 DEALS IN
PRIVATE EQUITY**

United by a strong belief that we can achieve the extraordinary. Oaklins is a global team of over 900 financial advisory professionals in 40 countries providing M&A, growth equity, ECM, debt advisory and corporate finance services to support entrepreneurs, corporates and investors in reaching their goals.

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